

FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1 2013 TO MARCH 31 2013
(according to the decision 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following figures which stem from the financial statements, aim at providing general information about the financial standing and results of the company ELASTRON S.A. Therefore, before proceeding to any manner of investment or other transaction with the Company, readers are advised to visit the company's site where the financial statements and the auditor's report, are posted.

(Amounts in thousand euros)				CASH FLOW STATEMENT				
COMPANY DETAILS				CASH FLOW STATEMENT				
Competent Authority:		Ministry of Development, Department of S.A. & Credit		GROUP		COMPANY		
Company's website:		http://www.elastron.gr		1.1-31.03.2013	1.1-31.03.2012	1.1-31.03.2013	1.1-31.03.2012	
Date of approval of the annual financial statements by the BoD:		23/5/2013						
STATEMENT OF FINANCIAL POSITION				Operating activities				
				Profit / (Loss) before taxes	-648,14	-1.551,07	-450,30	-1.136,80
				Plus/less adjustments for:				
				Depreciation	503,89	423,86	414,50	423,86
				Depreciation of Grants	-54,82	-58,62	-54,82	-58,62
				Provisions	-12,78	-80,69	-12,78	-80,69
				Impairment of assets	60,85	63,78	60,85	63,78
				Results (income, expenses, profit & loss) from investments	21,76	277,04	-169,42	-115,80
				Interest & related expenses	606,21	533,24	538,25	533,24
				476,97	-392,46	326,28	-371,03	
				Plus/less adjustments for changes in working capital or related to operating activities				
				Decrease / (Increase) of inventory	1.638,86	1.767,26	1.638,86	1.767,26
				Decrease / (Increase) of receivables	2.540,65	2.924,51	2.261,79	2.895,27
				Decrease / (Increase) of liabilities (excl. banks)	-1.922,08	-1.297,79	-1.982,45	-1.297,79
				Interest charges & related expenses paid	-336,86	-278,76	-237,74	-278,76
				Paid taxes	-32,17	-13,85	-32,11	-13,85
				Total inflows / (outflows) from operating activities (a)	2.365,37	2.708,91	1.974,63	2.701,10
				Investing activities				
				Acquisition of affiliates, subsidiaries, joint ventures & other invlments	-24,00	0,00	-24,00	0,00
				Acquisition of tangible and intangible fixed assets	-2,81	-13,47	-2,81	-13,47
				Purchase - sale of securities	0,00	0,00	0,00	0,00
				Proceeds from the sale of tangible and intangible fixed assets	0,00	0,00	0,00	0,00
				Interest received	159,98	115,81	159,98	115,81
				Dividends received	0,00	0,00	0,00	0,00
				Total inflows / (outflows) from investing activities (b)	133,17	102,34	133,17	102,34
				Financing activities				
				Proceeds from share capital increase	0,00	0,00	0,00	0,00
				Proceeds from bank loans	4.009,64	5.000,00	0,00	5.000,00
				Repayments of loans	-4.837,09	-5.603,04	-500,00	-5.603,04
				Dividends paid	-5,30	0,00	-5,30	0,00
				Total inflows / (outflows) from financing activities (c)	-832,75	-603,04	-505,30	-603,04
				Net increase / (decrease) on cash and cash equivalents for the period (a) + (b) + (c)				
				1.668,88	2.200,40	1.602,50	2.200,40	
				Cash and cash equivalents at the beginning of the period				
				15.584,29	23.472,32	15.566,60	23.472,32	
				Cash and cash equivalents at the end of the period				
				17.253,17	25.672,72	17.169,10	25.672,72	
STATEMENT OF COMPREHENSIVE INCOME				ADDITIONAL DATA AND INFORMATION				
				1. The Group's structure is illustrated in note 2.3 of the financial statements				
				2. Note 21 of the financial statements includes reference to the Group's unaudited fiscal years				
				3. The number of employed personnel as of 31.03.2013 was 157 people for the Group and 107 people for the Company while on 31.03.2012 that number was 222 for the Group and 169 people for the Company.				
				4. There are no Company disputes in litigation or arbitration nor court or arbitration bodies judgments that might significantly affect the financial status or operation of the Company and the Group.				
				5. There are no liens on the fixed assets of the Company and the Group				
				6. From 01.01.2013 onwards, companies TATA ELASTRON, CORUS KALPINIS SIMOS & BALKAN IRON GROUP SRL, are being consolidated using the equity method. Thus, based on the provisions of IAS 8, the comparable Annual Financial Statements of 2012 have been adjusted accordingly. Note No 26 refers to all adjustments that have been made in Group turnover, results after taxes & minority interest and equity, of the previous Group Financial Statements.				
				7. The provisions of the Group and the Company as of 31.3.2013 are the following:				
				GROUP	COMPANY			
				a) Any form of litigations or arbitrations	-	-		
				b) Tax unaudited fiscal years	65,00	0,00		
				c) Inventory impairment provisions	-	-		
				8. Amounts of sales and purchases of the Group and the Company to and from associated parties for the period from 1.1.2013 to 31.3.2013 as well as the balances of receivables and obligations are analyzed as follows (amounts in thousands)				
				GROUP	COMPANY			
				a) Revenues	91,21	794,22		
				b) Expenses	185,86	876,56		
				c) Receivables	113,05	5.327,51		
				d) Payables	136,10	1.770,40		
				e) Transactions and fees of executives and Directors of the Board:	116,53	88,40		
				f) Receivables from executives and Directors of the Board	0,00	0,00		
				g) Liabilities to executives and Directors of the Board	0,00	0,00		
				9. The consolidated comprehensive income / (other expenses) after tax formed €47,69 th. and includes foreign exchange differences from the conversion of the financial statement of the company BALKAN IRON GROUP SRL, amounting to €3,09 th. and the result from cash flow hedging of amount € 44,6 th. The company comprehensive income / (other expenses) after tax formed at € 40,08 th. and includes the result from cash flow hedging. Note No 18 of the financial statements refers to other comprehensive income / (expenses).				
STATEMENT OF CHANGES IN EQUITY								
				GROUP	COMPANY			
				31.3.2013	31.3.2012	31.3.2013	31.3.2012	
				72.985,35	77.081,21	74.740,14	77.715,48	
				72.985,35	77.081,21	74.740,14	77.715,48	
				-834,68	-2.394,18	-656,70	-1.967,44	
				0,00	0,00	0,00	0,00	
				0,00	0,00	0,00	0,00	
				0,00	0,00	0,00	0,00	
				0,00	0,00	0,00	0,00	
				72.150,67	74.687,03	74.083,44	75.748,04	
ASPROPIRGOS, MAY 21 2013								
THE CHAIRMAN OF THE BOD		DEPUTY MANAGING DIRECTOR		THE FINANCIAL SERVICES DIRECTOR				
PANAGIOTIS SIMOS		STILIANOS KOUTSOZHANASIS		VASILIS MANESIS				
ID CARD No AE 063856/07		ID CARD No AB 669589/06		ID CARD No AE 008927				
				A CLASS LICENCE NUMBER 0072242				