

FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1 2010 TO MARCH 31 2010
 (according to the decision 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following figures which stem from the financial statements, aim at providing general information about the financial standing and results of the company ELASTRON S.A. Therefore, before proceeding to any manner of investment or other transaction with the Company, readers are advised to visit the company's site where the financial statements and the auditor's report, are posted.

(Amounts in thousand euros)																															
COMPANY DETAILS				CASH FLOW STATEMENT																											
Competent Authority: Ministry of Development, Department of S.A. & Credit Company's website: http://www.elastron.gr Date of approval of the annual financial statements by the BoD: 27/05/2010				GROUP 1.1-31.03.2010 1.1-31.03.2009 1.1-31.03.2010 1.1-31.03.2009																											
STATEMENT OF FINANCIAL POSITION				Operating activities																											
ASSETS				Profit / (Loss) before taxes 223,07 -1.841,10 493,99 -1.410,73																											
EQUITY AND LIABILITIES				Plus/less adjustments for:																											
STATEMENT OF COMPREHENSIVE INCOME				Depreciation 517,41 498,82 392,84 382,92 Depreciation of Grants -67,14 -35,08 -52,75 -21,08 Provisions -140,48 -8,38 -144,77 -8,77 Foreign exchange differences -390,43 -216,67 -382,24 -216,67																											
STATEMENT OF CHANGES IN EQUITY				Results (income, expenses, profit & loss) from investments -508,39 34,84 -505,59 35,39 Interest & related expenses 484,04 666,48 384,97 528,62 Plus/less adjustments for changes in working capital or related to operating activities																											
Turnover 20.988,47 24.310,52 17.494,21 21.141,35 Gross Profit/(Loss) 2.303,59 1.186,20 1.999,27 1.001,28 Profit/(Loss) before taxes, financing and investments -46,28 -1.493,63 138,65 -1.200,55 Profit/(Loss) before taxes 223,07 -1.841,10 493,99 -1.410,73 Profit/(Loss) after taxes (a) <u>26,74</u> <u>-1.912,91</u> <u>238,93</u> <u>-1.505,24</u>				Decrease / (Increase) of inventory -7.085,42 7.693,17 -6.016,89 7.513,05 Decrease / (Increase) of receivables 788,08 25.698,23 1.228,12 26.020,76 Decrease / (Increase) of liabilities (excl. banks) 1.989,84 -11.582,88 905,02 -10.800,49 Interest charges & related expenses paid -491,00 -853,08 -378,14 -747,16 Paid taxes -20,90 -22,56 -7,72 0,00 Total inflows / (outflows) from operating activities (a) <u>-4.701,32</u> <u>20.031,79</u> <u>-4.083,16</u> <u>21.275,84</u>																											
Total equity (c) = (a) + (b) Long term borrowings 17.464,51 18.464,51 15.000,00 15.000,00 Provisions / Other long term liabilities 4.588,41 5.222,30 3.543,94 4.161,98 Short term borrowings 45.868,90 25.903,36 36.618,73 18.611,90 Other short term liabilities 21.183,08 18.397,96 17.611,75 15.909,02 Total liabilities (d) <u>89.104,90</u> <u>67.988,13</u> <u>72.774,42</u> <u>53.682,90</u> TOTAL EQUITY AND LIABILITIES (c) + (d) <u>170.566,71</u> <u>149.592,96</u> <u>152.686,87</u> <u>133.555,12</u>				Total inflows / (outflows) from investing activities (b) Investing activities Acquisition of affiliates, subsidiaries, joint ventures and other investments 0,00 0,00 0,00 0,00 Acquisition of tangible and intangible fixed assets -1.486,21 -1.599,75 -1.414,02 -1.415,15 Purchase - sale of securities 0,00 0,00 0,00 0,00 Proceeds from the sale of tangible and intangible fixed assets 0,00 203,97 0,00 203,96 Interest received 290,25 0,56 287,45 0,00 Dividends received 0,00 0,00 0,00 0,00 Total inflows / (outflows) from investing activities (b) <u>-1.195,96</u> <u>-1.395,22</u> <u>-1.126,57</u> <u>-1.211,19</u>																											
ASPROPIRGOS, MAY 24 2010				ADDITIONAL DATA AND INFORMATION																											
THE CHAIRMAN OF THE BOD DEPUTY MANAGING DIRECTOR THE FINANCIAL SERVICES DIRECTOR PANAGIOTIS SIMOS STILIANOS KOUTSO THANASIS MICHALIS KALLITIS ID CARD No AE 063856/07 ID CARD No AB 669589/06 ID CARD No E180798/97 A CLASS LICENCE NUMBER 0015459				1. The Group's structure is illustrated in note 2.3 of the financial statements 2. Note 22 of the financial statements includes reference to the Group's unaudited fiscal years 3. The number of employed personnel as of 31.03.2010 was 288 people for the Group and 184 people for the Company while on 31.03.2009 that number was 305 for the Group and 212 people for the Company. 4. There are no Company disputes in litigation or arbitration nor court or arbitration bodies judgments that might significantly affect the financial status or operation of the Company and the Group. 5. There are no liens on the fixed assets of the Company and the Group 6. The provisions of the Group and the Company as of 31.3.2010 are the following:																											
				<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Group</th> <th style="text-align: right;">Company</th> </tr> </thead> <tbody> <tr> <td>a) Any form of litigations or arbitrations</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>b) Tax unaudited fiscal years</td> <td style="text-align: right;">532,50</td> <td style="text-align: right;">500,00</td> </tr> <tr> <td>c) Inventory impairment provisions</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> </tbody> </table>					Group	Company	a) Any form of litigations or arbitrations	-	-	b) Tax unaudited fiscal years	532,50	500,00	c) Inventory impairment provisions	-	-												
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				7. Amounts of sales and purchases of the Group and the Company to and from associated parties for the period from 1.1.2010 to 31.3.2010 as well as the balances of receivables and obligations are analyzed as follows (amounts in thousand €)																											
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				8. The comparative company and consolidated financial statements of 31.03.2009 include reclassifications of amounts which had no effect on company and group turnover, income before taxes and income after taxes and minority interest. Note No 28 in the financial statements refers to such reclassifications. 9. Consolidated financial statements of 31.03.2010 include the company BALKAN IRON GROUP SRL which was consolidated for the first time at the group financial statements of 30.06.2009 under the proportional consolidation method (33.33% joint venture). The company which is located in Bucharest, Romania, was not consolidated the respective previous year period due to negligible interest pursuant to the provisions of article 100 paragraph 3 of Law 2190/20 and due to the upcoming agreement with the group of companies HELLENIC HALVYVOURGIA & TRIGONIS BROS to participate in the company's share capital. 10. The consolidated comprehensive income / (other expenses) after tax formed €(169,76) th., and includes foreign exchange differences from the conversion of the financial statement of the company BALKAN IRON GROUP SRL, amount €22,97 th. and the result from cash flow hedging of amount € (192,73) th. The company comprehensive income / (other expenses) after tax formed at € (198,70) th. and includes the result from cash flow hedging. Note No 19 of the financial statements refers to other comprehensive income / (expenses).																											